

FINANCIAL AID OFFICE 2024 – 2025 SPECIAL CIRCUMSTANCES FORM

| Student Name: | Student ID # |
|---|---|
| When completing The Free Application for Federal Student Aid (FAFSA) f | or the 2024 – 2025 academic year, a family is |
| asked to provide actual 2022 taxable and non-taxable income. A family, | who expects its 2024 income to be considerably |
| less than was reported on the FAFSA for 2022, should complete the form | below and submit it to the Westminster College |
| Financial Aid Office along with a letter of explanation and appropriate d | ocumentation that supports the special |
| circumstance. Please note: Special Circumstance Forms submitted without | ut required supporting documentation and letters |
| of explanation will not be considered. Submittal of a Special Circums | tance Form does not guarantee that the |
| student's financial aid will be adjusted. Please include copies of your far | nily's 2022 Federal Tax Return and W-2 forms |

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and your family's 2023 Federal Tax Return and W-2 forms once completed.

| ction A | orm as a result of: |
|---|---|
| Loss of Employment | Required documentation |
| Select Family Member/Last Date of employment: | ■ Letter of explanation from student/parent |
| ☐ Parent | ■ Copy of last pay stub for each job held |
| □ Student | ■ Proof of unemployment compensation benefits |
| □ Spouse | |
| | ■ Report severance pay |
| Substantial Reduction of Income from Work Parent | Required documentation |
| ☐ Student | ■ Letter of explanation from student/parent |
| ☐ Spouse | ■ Copy of most recent pay stub showing income |
| □ Spouse | Note: Loss of overtime will not be considered |
| Reduction in/or Loss of Benefit | Required documentation |
| (e.g., Unemployment, Worker's Comp., | ■ Letter of explanation from student/parent |
| Disability, Child Support, TANF) ☐ Parent | ■ Notice of cancellation of benefits/income |
| | ■ Loss of child support explanation letter should include how many |
| ☐ Student | children in the household will continue to receive child support and the |
| ☐ Spouse Date | amount that will be received each month |
| Family Loss Date of Death | Required documentation |
| ☐ Parent | ■ Letter of explanation from student/parent |
| □ Spouse | |
| | ■ Copy of death certificate |
| Divorce/Separation | Required documentation |
| ☐ Parent | |
| ☐ Student | ■ Letter of explanation from student/parent |
| Date | ■ List of current household members |
| | ■ Documentation of separate households (i.e.: copies of bank |
| | statements, driver's licenses, utility bills, leases, etc.) |
| | ■ Amount of child or spousal support received and when payments |
| | began or are expected to begin |
| One-time lump sum payment | |
| | Required documentation |
| \$ | ■ Letter of explanation from student/parent |
| | Documentation that identifies the source, amount and reason of the one- time income |
| | ■ Documentation supporting how the funds were spent or invested |
| | |

Section B Please complete all applicable fields.

EXPECTED ANNUAL INCOME FROM JAN 1, 2024 UNTIL DEC 31, 2024

| Income Source | Parent/Contributor 1 | Parent/Contributor 2 | Student | Spouse |
|---------------------------|----------------------|----------------------|---------|--------|
| Income Earned from Work | \$ | \$ | \$ | \$ |
| Unemployment Benefits | \$ | \$ | \$ | \$ |
| TANF and/or AFDC | \$ | \$ | \$ | \$ |
| Child support received | \$ | \$ | \$ | \$ |
| Veteran's benefits | \$ | \$ | \$ | \$ |
| Severance Pay | \$ | \$ | \$ | \$ |
| Disability benefits | \$ | \$ | \$ | \$ |
| Other Income | \$ | \$ | \$ | \$ |
| Total 2024 Annual Income: | \$ | \$ | \$ | \$ |

Section C Certification requesting special circumstance consideration:

The information provided on this form and supporting documents is true and complete to the best of my knowledge. I agree to provide additional documentation, if requested*. I understand that if at any time the estimates of the 2024 income that I submit on this form change, I will contact the Financial Aid Office as soon as possible regarding the change. I understand that Special Circumstance Forms submitted without required supporting documentation and letters of explanation will not be considered. I also understand that submittal of a Special Circumstance Form does not guarantee that the financial aid will be adjusted. I further understand that I will be required to submit copies of the 2024 Federal Income Tax returns to Westminster College as final documentation of the special circumstance.

I have included copies of my family's 2022 Federal Tax Return and W-2 forms. (Required)

I have included copies of my family's 2023 Federal Tax Return and W-2 forms (Required)

| Student Signature: | Date: |
|---|-------|
| Parent Signature: | Date: |
| Spouse Signature: | Date: |
| During the review, we may find that we need additional documentation or information. Please provide information about the best way for us to contact you. | |
| Phone/Email and best time(s): | |

Please return this form with ALL supporting documentation:

By Mail:

Westminster College Attn: Financial Aid Office 319 S. Market St. New Wilmington, PA 16172-0001

By Fax: 724-946-6171

OR

Telephone: 724-946-7102 Email: finaid@westminster.edu